

ROPES & GRAY LLP
Gregg M. Galardi
Andrew G. Devore
Daniel G. Egan
1211 Avenue of the Americas
New York, NY 10036-8704
Tel: (212) 596-9000
Fax: (212) 596-9090

ROPES & GRAY LLP
Douglas Hallward-Driemeier (admitted *pro hac vice*)
2099 Pennsylvania Avenue, NW
Washington, DC 20006-6807
Tel: (202) 508-4600
Fax: (202) 508-4650

LARKIN HOFFMAN DALY & LINDGREN, LTD.
Gregory S. Otsuka (admitted *pro hac vice*)
8300 Norman Center Drive, Suite 1000
Minneapolis, MN 55437-1060
Tel: (952) 835-3800
Fax: (952) 896-3333

Attorneys for MOAC Mall Holdings LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SEARS HOLDINGS CORPORATION, *et al.*,

Debtors.¹

Case No. 18-23538 (RDD)

Chapter 11

(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

SERVICE LIST

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Office of the United States Trustee for Region 2		Richard C. Morrissey, Esq.	richard.morrissey@usdoj.gov
Counsel to Transform Holdco LLC	DLA PIPER LLP (US)	Richard A. Chesley R. Craig Martin Rachel Ehrlich Albanese	richard.chesley@dlapiper.com Craig.Martin@dlapiper.com; Rachel.Albanese@dlapiper.com;
Attorneys for the Debtors	Weil, Gotshal & Manges LLP	Ray C. Schrock, P.C. Jacqueline Marcus, Esq. Garret A. Fail, Esq. Sunny Singh, Esq.	ray.schrock@weil.com jacqueline.marcus@weil.com; garrett.fail@weil.com sunny.singh@weil.com
Attorneys for Bank of America, N.A., Administrative Agent Under the First Lien Credit Facility and the DIP ABL Agent	Skadden, Arps, Slate, Meagher & Flom LLP	Paul D. Leake, Esq. Shana A. Elberg, Esq.	paul.leake@skadden.com shana.elberg@skadden.com
Attorneys for Citibank, N.A., as Administrative Agent Under the Stand-Alone L/C Facility	Davis Polk & Wardell LLP	Marshall S. Huebner, Esq. Eli J. Vonnegut, Esq	marshall.huebner@davispolk.com eli.vonnegut@davispolk.com
Attorneys for JPP, LLC, as Agent Under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility	Cleary, Gottlieb	Sean A. O'Neal, Esq	soneal@cgsh.com
Attorneys for Computershare Trust Company, N.A., as Trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes	Kelley Drye & Warren LLP	Eric R. Wilson, Esq. Benjamin D. Feder, Esq.	ewilson@kelleydrye.com bfeder@kelleydrye.com
Attorneys for Wilmington Trust, National Association, as Indenture Trustee for the Second Lien Notes	Seyfarth Shaw LLP	Edward M. Fox, Esq.	emfox@seyfarth.com
Attorneys for the Bank of New York Mellon Trust Company, as Successor Trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes	Carter Ledyard & Milburn LLP	James Gadsden, Esq.	gadsden@clm.com
Attorneys for the Pension Benefit Guaranty Corporation	Locke Lord LLP	Brian A. Raynor, Esq.	braynor@lockelord.com

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Attorneys for the Official Committee of Unsecured Creditors	Akin Gump Strauss Hauer & Feld LLP	Philip C. Dublin, Esq. Ira Dizengoff, Esq. Sara Lynne Brauner, Esq.	pdublin@akingump.com idizengoff@akingump.com sbrauner@akingump.com
Attorneys for Weingarten Realty Investors, LBA Realty LLC and Graziadio Investment Company	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esq.	igold@allenmatkins.com
Attorneys for Alan Robbins, Benderson Development Company LLC, Brookfield Property REIT, Inc., Gray Enterprises, LP, Graziadio Investment Company, Gregory Greenfield & Associates, Ltd., LBA Realty LLC, LF2 Rock Creek, LP, Nassimi Realty LLC, Realty Income Corp., Regency Centers Corp., Site Centers Corp., Spiegel Properties, The Woodmont Company, and Weingarten Realty Investor	Kelley Drye & Warren LLP	Robert L. LeHane, Esq. Maeghan J. McLoughlin, Esq.	rlehane@kelleydrye.com mmcloughlin@kelleydrye.com
Attorneys for Target Corporation	Faegre Drinker	Christopher Harayda, Esq.	cj.harayda@faegredrinker.com